

Introductory sub-table (I)(a)

<b>Name of the Company: SUMEDHA FISCAL SERVICES LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 530419, SUMEDHA, Equity</b>			
<b>Quarter ended: 31-Mar-11</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:- securities</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public *	935484	100	11.7164
<b>Total - E</b>	<b>935484</b>	<b>100</b>	<b>11.7164</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	100000	50	1.2524
Held by public	100000	50	1.2524
<b>Total - F</b>	<b>200000</b>	<b>100</b>	<b>2.5049</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	<b>7984424</b>		<b>100</b>

\* 1 (One) Fully Convertible Debenture of Rs. 2,90,00,000/- to be converted into Equity Shares at the conversion price pursuant to SEBI (ICDR) Regulations, 2009 (Minimum Rs. 31/- per share).

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	24	3040110	2463710	44.39	44.39		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate	7	557650	508250	8.14	8.14		0.00
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>31</b>	<b>3597760</b>	<b>2971960</b>	52.53	52.53	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	#DIV/0!
	<b>Total Shareholding of Promoter and</b>	<b>31</b>	<b>3597760</b>	<b>2971960</b>	52.53	52.53	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	254000		3.71	3.71		
(b)	Financial Institutions / Banks				0.00	0.00		
(c)	Central Government/ State Government(s)							
		1	7300		0.11	0.11		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>261300</b>	<b>0</b>	3.82	3.82		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	147	844556	745456	12.33	12.33		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2510	1338715	1173710	19.55	19.55		

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	684560	684560	10.00	10.00		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Non - Resident Individual	39	113003	109103	1.65	1.65		
(c-ii)	Clearing Member	10	9046	9046	0.13	0.13		
	<b>Sub-Total (B)(2)</b>	<b>2731</b>	<b>2989880</b>	<b>2721875</b>	<b>43.65</b>	<b>43.65</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2735</b>	<b>3251180</b>	<b>2721875</b>	<b>47.47</b>	<b>47.47</b>		
	<b>TOTAL (A)+(B)</b>	<b>2766</b>	<b>6848940</b>	<b>5693835</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2766</b>	<b>6848940</b>	<b>5693835</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	The shareholder who is holding shares under multiple folio / demat ID, treated as separate in counting number of shareholders.
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**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
	<b>Individual / Hindu Undivided Family</b>					
1	VIJAY MAHESHWARI	1562220	22.81		0.00	0.00
2	BIJAY MURMURIA	369920	5.40		0.00	0.00
3	ASHISH MITTAL	286600	4.18		0.00	0.00
4	PAWAN KUMAR AGARWAL	274300	4.00		0.00	0.00
5	BHAWANI SHANKAR RATHI	119270	1.74		0.00	0.00
6	SANGEETA MURMURIA	110800	1.62		0.00	0.00
7	SAVITA MAHESHWARI	106100	1.55		0.00	0.00
8	SANGEETA RATHI	50600	0.74		0.00	0.00
9	SUMEDHA BANSAL	50000	0.73		0.00	0.00
10	VIJAY MAHESHWARI (HUF)	37000	0.54		0.00	0.00
11	GARIMA MAHESHWARI	25000	0.37		0.00	0.00
12	RAM GOPAL MURMURIA	20400	0.30		0.00	0.00
13	KARTICK MAHESHWARI	8000	0.12		0.00	0.00
14	BANWARI LAL MURMURIA	5200	0.08		0.00	0.00
15	LILA DEVI MURMURIA	5000	0.07		0.00	0.00
16	SUMITRA GAGGER	5000	0.07		0.00	0.00
17	PUSHPA DEVI MURMURIA	2800	0.04		0.00	0.00
18	BABITA MITTAL	500	0.01		0.00	0.00
19	GOURI SHANKAR RATHI	400	0.01		0.00	0.00
20	MANISHA MURMURIA	400	0.01		0.00	0.00
21	REKHA MURMURIA	200	0.00		0.00	0.00
22	TIRUPATI JI MAHARAJ	200	0.00		0.00	0.00
23	SATISH KUMAR BIYANI	200	0.00			
	<b>Bodies Corporate</b>					
24	SUPERB ESTATE SERVICES PVT. LTD	218600	3.19		0.00	0.00
25	SFSL RISK MANAGEMENT SERVICES PRIVATE LIMITED	140950	2.06		0.00	0.00
26	SFSL INSURANCE ADVISORY SERVICES PRIVATE LIMITED	106200	1.55		0.00	0.00
27	RITIK ROADWAYS (P) LTD	43400	0.63		0.00	0.00
28	PADRONE MARKETING PRIVATE LIMITED	27500	0.40		0.00	0.00
29	HITECH TRADECOMM PVT. LTD	15000	0.22		0.00	0.00
30	APC PLANTS PVT. LTD	6000	0.09		0.00	0.00
<b>TOTAL</b>		<b>3597760</b>	<b>52.53</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	<b>Mutual Fund / UTI</b>		
1	CRB TRUSTEE LTD. A/C MUTUAL FUND	250000	3.65
	<b>Bodies Corporate</b>		
2	SAKET MERCANTILES PRIVATE LTD	256428	3.74
3	CAPITA FINANCE SERVICES LTD	90400	1.32
	<b>Individuals</b>		
4	GIRISH GULATI	126206	1.84
5	RAJ KUMAR LOHIA	92397	1.35
<b>TOTAL</b>		<b>815431</b>	<b>11.91</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BJAY MURMURIA	25000	0.37
2	VIJAY MAHESHWARI	25000	0.37
3	GARIMA MAHESHWARI	25000	0.37
4	BHAWANI SHANKAR RATHI	25000	0.37
<b>TOTAL</b>		<b>100000</b>	<b>1.46</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>